

## HB PORTFOLIO LIMITED

Registered Office: Plot No.31, Echelon Institutional Area, Sector 32, Gurgaon-122001, Haryana  
Website: www.hbportfolio.com  
CIN : L67120HR1994PLC034148

### AUDITED FINANCIAL RESULTS FOR THE 3/12 MONTHS ENDED 31st MARCH, 2014

Part - I

(₹ in Lacs)

	Particulars	3 Months ended (31.03.2014)	Corresponding 3 Months ended in the previous year (31.03.2013)	3 Months ended (31.12.2013)	Year to date figures for the year ended (31.03.2014)	Previous accounting year ended (31.03.2013)	Consolidated	
							Year Ended 31.03.14	Year Ended 31.03.13
1	Income from Operations	(83.10)	73.66	87.92	794.89	802.40	814.05	823.00
	Other Operating Income	13.97	0.46	6.00	20.37	6.80	43.46	30.64
	<b>Total Revenue</b>	<b>(69.13)</b>	<b>74.12</b>	<b>93.92</b>	<b>815.26</b>	<b>809.20</b>	<b>857.51</b>	<b>853.64</b>
2	<b>Expenditure :</b>							
	a) Employee Cost	20.33	16.30	17.45	73.28	71.28	86.45	85.43
	b) Legal & Professional Charges	1.97	0.67	1.20	5.52	4.43	14.31	6.11
	c) Rent & Facilities	2.42	2.42	2.42	9.68	9.68	9.68	9.68
	d) Travelling & Conveyance	1.25	0.54	0.54	2.54	1.95	4.68	4.41
	e) Advertisement	0.15	0.16	1.52	2.10	0.81	2.10	0.81
	f) Depreciation	0.84	0.66	0.81	3.57	2.27	7.85	7.16
	g) Postage & Telephone	0.21	0.25	0.38	8.08	7.48	8.87	8.36
	h) Printing & Stationary	0.20	0.08	2.16	6.53	4.11	6.57	4.16
	i) Contingent provision agst standard assets	(1.29)	(1.57)	0.00	2.50	(1.57)	2.50	(1.57)
	j) Director Sitting Fees	1.10	1.63	0.97	4.60	4.85	4.60	4.85
	k) Others	3.59	4.11	3.52	13.25	12.46	45.52	42.78
	<b>l) Total Expenditure</b>	<b>30.77</b>	<b>25.25</b>	<b>30.97</b>	<b>131.65</b>	<b>117.75</b>	<b>193.13</b>	<b>172.18</b>
3	<b>Profit from operation before Other Income, Interest &amp; Exceptional Items</b>	<b>(99.90)</b>	<b>48.87</b>	<b>62.95</b>	<b>683.61</b>	<b>691.45</b>	<b>664.38</b>	<b>681.46</b>
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
5	<b>Profit from operation before interest &amp; Exceptional Items</b>	<b>(99.90)</b>	<b>48.87</b>	<b>62.95</b>	<b>683.61</b>	<b>691.45</b>	<b>664.38</b>	<b>681.46</b>
6	Finance cost	20.74	0.00	0.45	21.66	0.00	21.66	0.00
7	<b>Profit after interest but before Exceptional Items</b>	<b>(120.64)</b>	<b>48.87</b>	<b>62.50</b>	<b>661.95</b>	<b>691.45</b>	<b>642.72</b>	<b>681.46</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	8.39	0.00
9	<b>Profit from ordinary Activities before tax</b>	<b>(120.64)</b>	<b>48.87</b>	<b>62.50</b>	<b>661.95</b>	<b>691.45</b>	<b>651.11</b>	<b>681.46</b>
10	Provision for Tax							
	- Current	(5.00)	25.00	10.00	150.00	150.00	150.00	150.00
	- Deferred charge/(credit)	(0.95)	2.12	0.09	(0.68)	0.32	0.60	0.29
11	<b>Net Profit from ordinary activities after tax</b>	<b>(114.69)</b>	<b>21.75</b>	<b>52.41</b>	<b>512.63</b>	<b>541.13</b>	<b>500.51</b>	<b>531.17</b>
	Share of Profit/(Loss) in Associates	0.00	0.00	0.00	0.00	0.00	(366.86)	(654.13)
	Tax for earlier year	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	<b>Net Profit/(Loss) for the period</b>	<b>(114.69)</b>	<b>21.75</b>	<b>52.41</b>	<b>512.63</b>	<b>541.13</b>	<b>133.65</b>	<b>(122.96)</b>
13	<b>Extraordinary Items</b>							
	Paid up Equity Share Capital (face value ₹ 10/- per share)	1226.60	1226.60	1226.60	1226.60	1226.60	1226.60	1226.60
	Reserves excluding Revaluation Reserve	N.A.	N.A.	N.A.	10830.33	10528.16	11348.18	11424.99
	<b>Earning Per Share (in ₹) :-</b>							
	<b>(a) Before Extraordinary/ Exceptional Items :</b>							
	Basic	(0.96)	0.18	0.44	4.27	4.51	1.01	(1.13)
	Diluted	(0.96)	0.18	0.44	4.27	4.51	1.01	(1.13)
	<b>(b) After Extraordinary/ Exceptional Items :</b>							
	Basic	(0.96)	0.18	0.44	4.27	2.48	1.01	(1.13)
	Diluted	(0.96)	0.18	0.44	4.27	2.48	1.01	(1.13)
<b>Part - II</b>								
A	<b>Public Shareholding:</b>							
	- Number of Shares	4133865	4133865	4133865	4133865	4133865	4133865	4133865
	- % of shareholding	34.47	34.47	34.47	34.47	34.47	34.47	34.47
	<b>Promoters and promoter group shareholding</b>							
	<b>a) Pledged/Encumbered</b>							
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil



<b>b) Non-encumbered</b>							
- Number of shares	7858464	7858464	7858464	7858464	7858464		
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%		
- Percentage of shares (as a % of the total share capital of the company)	65.53%	65.53%	65.53%	65.53%	65.53%		
<b>B</b>	<b>Particulars</b>			3 months ended 31.03.14			
	<b>Investor Complaints</b>						
	Pending at the beginning of the quarter			0			
	Received during the quarter			1			
	Disposed off during the quarter			1			
	Remaining unresolved at the end of the quarter			0			

**STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH, 2014**

PARTICULARS		(₹ in Lakhs)			
		As on 31.03.2014 (Audited)	As on 31.03.2013 (Audited)	As on 31.03.2014 (Audited)	As on 31.03.2013 (Audited)
		Standalone		Consolidated	
<b>A</b>	<b>EQUITY AND LIABILITIES</b>				
1	<b>SHAREHOLDERS FUNDS</b>				
	Share Capital	1226.60	1226.60	1426.60	1426.60
	Reserves & Surplus	10830.33	10528.16	11348.18	11424.99
	Sub-total Share holders funds:	12056.93	11754.76	12774.78	12851.59
2	<b>Non- Current Liabilities</b>				
	Long Term Borrowings	9.20	0.00	9.20	0.00
	Long Term Provisions	9.54	8.92	10.32	9.88
	Sub-total of Non-current liabilities	18.74	8.92	19.52	9.88
3	<b>Current Liabilities</b>				
	Short term borrowings	0.00	0.00	243.68	606.33
	Trade payable	0.00	4.46	0.00	4.46
	Other Current Liabilities	150.10	133.61	563.05	198.71
	Short Term provisions	339.75	324.9	317.45	301.31
	Sub-total of current liabilities	489.85	462.97	1124.18	1110.81
	<b>Total Equity and liabilities</b>	<b>12565.52</b>	<b>12226.65</b>	<b>13918.48</b>	<b>13972.28</b>
<b>B</b>	<b>ASSETS</b>				
1	<b>Non- Current Assets</b>				
	Fixed Assets				
	Tangible Assets	25.98	8.79	50.86	33.49
	Non-current investments	8188.30	7943.06	7547.09	7673.76
	Deferred Tax Assets (Net)	3.33	2.64	1.33	1.93
	Long -Term Loans and advances	345.09	345.08	481.56	582.56
	Sub- total of non- current assets	8562.70	8299.57	8080.84	8291.74
2	<b>Current Assets</b>				
	Inventories	0.00	0.00	0.14	0.14
	Trade Receivable	98.49	361.13	98.59	361.14
	Cash and Cash equivalents	264.72	928.3	576.49	1782.72
	Short-Term Loans and advances	3591.12	2589.02	5109.11	3482.92
	Other Current Assets	48.49	48.63	53.31	53.62
	Sub- total current assets	4002.82	3927.08	5837.64	5680.54
	<b>Total Assets</b>	<b>12565.52</b>	<b>12226.65</b>	<b>13918.48</b>	<b>13972.28</b>

**Notes:**

- The figures have been regrouped/ rearranged wherever considered necessary to facilitate comparison.
- The Board of Directors have recommended dividend at the rate of ₹ 1.50 per equity share (15%) for the year ended 31.03.2014.
- There are no separate reportable segments as per the Accounting Standard (AS-17) on segment reporting.
- The figures for the quarter ended March 31,2014 is the balancing figures between audited figures in respect of full financial year and published year to date figures upto December 31, 2013.
- The aforesaid results were placed before and reviewed by the Audit Committee at its meeting held on 27th May, 2014 and approved by the Board of Directors at its meeting held on the same date.

Place-Gurgaon  
Date-27th May 2014



For HB Portfolio Limited

Anil Goyal  
Managing Director