

HB PORTFOLIO LIMITED

Registered Office: Plot No.31, Echelon Institutional Area, Sector 32, Gurgaon-122001, Haryana
Website: www.hbportfolio.com

UNAUDITED FINANCIAL RESULTS FOR THE 3/6 MONTHS ENDED 30TH SEPTEMBER, 2011

| Particulars | 3 Months ended (30.09.2011) | Corresponding 3 Months ended in the previous year (30.09.2010) | Year to date figures for the current period ended (30.09.2011) | Year to date figures for the previous period ended (30.09.2010) | (Rs. in Lacs) Previous accounting year ended (31.03.2011) |
|---|--------------------------------|---|---|---|--|
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| Income from Operations | (160.18) | 199.32 | (138.48) | 263.87 | 299.26 |
| Other Operating Income | 94.64 | 127.55 | 156.61 | 183.93 | 354.47 |
| Total Revenue | (65.54) | 326.87 | 18.13 | 447.80 | 653.73 |
| Expenditure : | | | | | |
| a) Employee Cost | 14.71 | 16.22 | 28.86 | 29.66 | 57.72 |
| b) Legal & Professional Charges | 1.01 | 0.98 | 2.36 | 1.78 | 4.04 |
| c) Facility Charge/Rent | 2.38 | 2.38 | 4.75 | 4.75 | 9.50 |
| d) Travelling & Conveyance | 0.41 | 0.45 | 0.74 | 0.68 | 1.62 |
| e) Advertisement | 0.14 | 0.13 | 0.28 | 0.26 | 3.96 |
| f) Depreciation | 0.76 | 0.75 | 1.52 | 1.51 | 3.03 |
| g) Communication | 7.06 | 8.41 | 7.13 | 8.55 | 8.26 |
| h) Printing & Stationary | 3.29 | 3.78 | 3.29 | 3.88 | 4.79 |
| i) Others | 3.75 | 2.82 | 6.28 | 5.31 | 16.27 |
| j) Total Expenditure | 33.51 | 35.92 | 55.21 | 56.38 | 109.19 |
| Profit/(Loss) from operation before Other Income, Interest & Exceptional Items | (99.05) | 290.95 | (37.08) | 391.42 | 544.54 |
| Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Profit/(Loss) from operation before Interest & Exceptional Items | (99.05) | 290.95 | (37.08) | 391.42 | 544.54 |
| Interest | 0.00 | 0.02 | 0.00 | 0.06 | 0.06 |
| Profit/(Loss) after interest but before Exceptional Items | (99.05) | 290.93 | (37.08) | 391.37 | 544.48 |
| Exceptional Items-Provision for sub standard doubtful Assets w/back | 0.00 | 1.75 | 0.00 | 1.75 | 0.49 |
| Profit/(Loss) from ordinary Activities before tax | (99.05) | 292.68 | (37.08) | 393.12 | 544.97 |
| Provision for Tax | | | | | |
| - Current | (12.00) | 58.00 | 0.00 | 78.00 | 100.00 |
| - Deferred charge/(credit) | 0.16 | 0.24 | 0.33 | 1.06 | 0.67 |
| - Tax/adjustments earlier year | 0.00 | 0.00 | 0.00 | 0.00 | (2.81) |
| Net Profit/(Loss) from ordinary activities after tax | (87.21) | 234.44 | (37.41) | 314.06 | 447.11 |
| Extraordinary Items | Nil | Nil | Nil | Nil | Nil |
| Net Profit/(Loss) for the period | (87.21) | 234.44 | (37.41) | 314.06 | 447.11 |
| Paid up Equity Share Capital (face value Rs.10/- per share) | 1226.60 | 1226.60 | 1226.60 | 1226.60 | 1226.60 |
| Reserves excluding Revaluation Reserve | N.A. | N.A. | N.A. | N.A. | 10109.40 |
| Earning Per Share (in Rs.) :- | | | | | |
| (a) Before Extraordinary Items : | | | | | |
| Basic | (0.73) | 1.95 | (0.31) | 2.62 | 3.72 |
| Diluted | (0.73) | 1.95 | (0.31) | 2.62 | 3.72 |
| (b) After Extraordinary Items : | | | | | |
| Basic | (0.73) | 1.95 | (0.31) | 2.62 | 3.73 |
| Diluted | (0.73) | 1.95 | (0.31) | 2.62 | 3.73 |
| Public Shareholding: | | | | | |
| - Number of Shares | 4661997 | 4661997 | 4661997 | 4661997 | 4661997 |
| - % of shareholding | 38.87 | 38.87 | 38.87 | 38.87 | 38.87 |



| | | | | | |
|--|---------|---------|---------|---------|---------|
| Promoters and promoter group shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| - Number of shares | Nil | Nil | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil |
| - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil |
| b) Non-encumbered | | | | | |
| - Number of shares | 7330332 | 7330332 | 7330332 | 7330332 | 7330332 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 61.13% | 61.13% | 61.13% | 61.13% | 61.13% |

Statement of Assets and Liabilities as on 30th September 2011

PARTICULARS

| | As on 30.09.2011 | As on 30.09.2010 | As on 31.03.2011 |
|--|------------------|------------------|------------------|
| | (Un-audited) | (Un-audited) | (Audited) |
| SOURCES OF FUNDS | | | |
| SHAREHOLDERS FUNDS | | | |
| Share Capital | | | |
| Reserves & Surplus | 1226.60 | 1226.60 | 1226.60 |
| LOAN FUNDS | 10071.99 | 10185.41 | 10109.40 |
| Secured Loans | | | |
| TOTAL | 0.00 | 0.00 | 0.00 |
| | 11298.59 | 11412.01 | 11336.00 |
| APPLICATIONS OF FUNDS | | | |
| FIXED ASSETS (NET) | | | |
| INVESTMENTS | | | |
| Deferred Tax Assets / Net | 15.63 | 18.67 | 17.14 |
| | 8567.30 | 9072.12 | 9117.98 |
| | 0.08 | 0.02 | 0.41 |
| CURRENT ASSETS, LOANS & ADVANCES | | | |
| Cash & Bank Balances | | | |
| Loan & Advances | 491.53 | 178.78 | 351.13 |
| Less : CURRENT LIABILITIES & PROVISIONS | 2759.17 | 2830.96 | 2563.59 |
| Liabilities | | | |
| Provisions | 132.95 | 115.97 | 101.35 |
| NET CURRENT ASSETS | 402.17 | 572.57 | 612.90 |
| TOTAL | 2715.58 | 2321.20 | 2200.47 |
| | 11298.59 | 11412.01 | 11336.00 |

Notes:

- The figures have been regrouped/ rearranged wherever considered necessary to facilitate comparison.
- There are no separate reportable segments as per the Accounting Standard (AS-17) on segment reporting.
- As informed by the Registrar & Share Transfer Agent no investor complaints were pending at the beginning of the quarter i.e. 01.07.2011 and 12 Complaints received during the quarter were redressed in time. There were no complaints pending at end of the quarter.
- The aforesaid results have been subjected to Limited Review by the Statutory Auditors, reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 8th November, 2011.



For HB Portfolio Limited

Anil Goyal
Managing Director

Place : Gurgaon

Date : 8th November, 2011